

# Diocese of Columbus



## Change Form for Employee Benefits

### Qualifying Events

- ▶ Birth, adoption or guardianship of a child;
- ▶ Court Administrative Order;
- ▶ Marriage;
- ▶ Divorce;
- ▶ Loss of Coverage (includes loss of employment by spouse); or
- ▶ Death

Please note that no exceptions can be made for you to change your enrollment benefit selections unless one of the above life-changing events occurs and you make the change no later than 31 days after the date of the qualifying event.

## CATHOLIC DIOCESE OF COLUMBUS CHANGE ENROLLMENT FORM

Name: \_\_\_\_\_ Location: \_\_\_\_\_  
(Last Name, First Name, Middle Initial)

Home Address, City & Zip: \_\_\_\_\_

Job Title: \_\_\_\_\_ Effective Date: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Reason for Change: \_\_\_\_\_

**Please indicate below the insurance coverage you wish to select:**

**Medical Benefits (Base):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline  
**Medical Benefits (Enhanced):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline  
**Dental Benefits (Base):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline  
**Dental Benefits (Enhanced):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline  
**Vision Benefits (Base):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline  
**Vision Benefits (Enhanced):**    \_\_\_ Employee    \_\_\_ Emp. + 1    \_\_\_ Family    \_\_\_ I decline

Please indicate below the dependent(s) you are adding or deleting. If adding a dependent(s) for Health, please **include verifying documentation** (recent tax return – black-out confidential information, birth certificate for children, marriage certificate for recent marriages, etc.). Please note that dependents will **not** be covered without their social security number.

<u>Name</u>	<u>Social Security #</u>	<u>Gender</u>	<u>Date of Birth</u>	<u>Add</u>	<u>Delete</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**Life Insurance:** Term Life & AD&D Buy-Up \_\_\_\_\_  
 Employee Paid (Amount)

**List Beneficiaries:**

<u>Name</u>	<u>Relationship</u>	<u>SSN</u>	<u>DOB</u>	<u>Benefit %</u>
_____	_____	_____	_____	Primary
_____	_____	_____	_____	Primary
_____	_____	_____	_____	Contingent
_____	_____	_____	_____	Contingent

**Spouse Life Insurance:** Spouse Life & AD&D Buy-Up: \_\_\_\_\_  
 (Must be in \$5,000 increments) **(Amount)**  
 Limit 50% of employee election - **Employee Paid—Rate Based on Age of employee**

**List Beneficiaries:**

<u>Name</u>	<u>Relationship</u>	<u>SSN</u>	<u>DOB</u>	<u>Benefit %</u>	
_____	_____	_____	_____	_____	Primary
_____	_____	_____	_____	_____	Primary
_____	_____	_____	_____	_____	Contingent
_____	_____	_____	_____	_____	Contingent

**Dependent Child Life:** Dependent Life & AD&D Buy-up \_\_\_\_\_  
 (\$25,000 - age over 6 months **(Amount)**  
 \$1,000 – age under 6 months) - **Employee Paid (\$5.00)**

**List Beneficiaries:**

<u>Name</u>	<u>Relationship</u>	<u>SSN</u>	<u>DOB</u>	<u>Benefit %</u>	
_____	_____	_____	_____	_____	Primary
_____	_____	_____	_____	_____	Primary
_____	_____	_____	_____	_____	Contingent
_____	_____	_____	_____	_____	Contingent

**Flexible Spending Account (FSA):** \_\_\_\_\_ Amount per pay  
 Maximum annual amount is \$2,500; \$10 per pay minimum

**Dependent Care Account (DCA):** \_\_\_\_\_ Amount per pay  
 Maximum annual amount is \$5,000; \$10 per pay minimum

By my signature below, I hereby authorize the Diocese of Columbus to deduct from my pay the established employee premium for the benefits changes I indicated above.

I understand these rates will remain in effect throughout the calendar year unless I experience a life-changing event or my employment is terminated with the Diocese of Columbus.

\_\_\_\_\_  
**Employee Signature**

\_\_\_\_\_  
**Date**

DIOCESE OF COLUMBUS

**BENEFIT RATES EFFECTIVE - January 1, 2018 through December 31, 2018**

**Eligibility:** All regular employees who are **expected** to work 30 or more hours per week are eligible for group benefits, i.e., health, dental, vision, group life, short term disability, long term disability, FSA and DCA available through the Diocesan group plan. Part-time, temporary or seasonal employees are not eligible for group benefits. All employees must be a paid employee receiving a W-2 form annually. **The effective date of coverage for new hires is the first day of the month following his or her start date.**

An eligible employee who chooses single + one or family coverage, which includes his/her spouse, and their spouse has access to group health coverage or spouse is receiving any cash/credit from employer to purchase health coverage elsewhere, the employee must pay the additional spousal premium listed below to receive coverage for the spouse.

**Note:** The premiums below include additional government fees due to the Affordable Healthcare Act. The imposition of these fees may impact the historical employer/employee cost sharing.

United HealthCare of Ohio, P.O. Box 30555 Salt Lake City, UT 84130-0555, 1-866-633-2446 [www.myuhc.com](http://www.myuhc.com)

Health Enhanced Plan (Self - Funded Plan)	Monthly Premium	Employee Share	Employer Share
Single	\$ 865.00	\$ 173.00	\$ 692.00
Single + One	1,867.00	373.00	1,494.00
Single + One + Spousal Premium Program	1,867.00	1,175.00	692.00
Family	2,137.00	427.00	1,710.00
Family + Spouse Premium Program	2,137.00	1,239.00	898.00
<b>Health Base Plan (Self - Funded Plan)</b>			
Single	\$ 625.00	\$ 94.00	\$ 531.00
Single + One	1,349.00	202.00	1,147.00
Single + One + Spousal Premium Program	1,349.00	818.00	531.00
Family	1,543.00	231.00	1,312.00
Family + Spouse Premium Program	1,543.00	849.00	694.00

United HealthCare of Ohio, P.O. Box 30555 Salt Lake City, UT 84130-0555, 1-866-633-2446 [www.myuhc.com](http://www.myuhc.com)

Dental Enhanced Plan (Self - Funded Plan)	Monthly Premium	Employee Share	Employer Share
Single	\$ 46.50	\$ 17.50	\$ 29.00
Single + One	92.00	33.00	59.00
Family	142.00	52.00	90.00
<b>Dental Base Plan (Self Funded Plan)</b>			
Single	27.00	3.50	23.50
Single + One	51.00	6.00	45.00
Family	90.00	10.00	80.00

Vision Service Plan (VSP), [www.vsp.com](http://www.vsp.com), 1-800-877-7195; For more Information, contact the Insurance Office at (614) 224-1221

Vision Service Plan (VSP) – Enhanced Plan	Monthly Premium	Employee Share	Employer Share
Single	\$ 10.00	\$ 10.00	None
Single + One	20.00	20.00	None
Family	31.00	31.00	None
<b>Vision Service Plan (VSP) – Base Plan</b>			
Single	\$ 6.00	\$ 6.00	None
Single + One	10.00	10.00	None
Family	15.00	15.00	None

Lincoln Financial Group, Cincinnati, Ohio, [www.LFG.com](http://www.LFG.com); For more Information, contact the Insurance Office at (614) 224-1221

<b>Life Insurance</b>	Monthly Premium	<b>Employee Share</b>	Employer Share
\$50,000 Term Life	\$ 11.50	\$ -0-	\$ 11.50
Voluntary Life Buy-Up (Optional)	Based on Age Band	<b>Payroll deduction</b>	\$ -0-

Lincoln Financial Group, Cincinnati, Ohio, [www.LFG.com](http://www.LFG.com); For more Information, contact the Insurance Office at (614) 224-1221

<b>STD - Short Term Disability</b>	Monthly Premium	<b>Employee Share</b>	Employer Share
Plan	\$ 18.00	\$ -0-	\$ 18.00

Lincoln Financial Group, Cincinnati, Ohio, [www.LFG.com](http://www.LFG.com); For more Information, contact the Insurance Office at (614) 224-1221

<b>LTD - Long Term Disability</b>	Monthly Premium	<b>Employee Share</b>	Employer Share
Plan 1 (Base)	\$ 4.00	\$ -0-	\$ 4.00
Plan 2 (Optional Buy-Up)	14.00	<b>14.00</b>	\$ -0-

**CATHOLIC DIOCESE OF COLUMBUS  
SPOUSAL EMPLOYMENT STATEMENT**

This is to verify that my spouse is not eligible for or enrolled in any group health coverage and my spouse is not receiving any cash/credit from employer to purchase health coverage elsewhere (please check one):

- Group health coverage is not offered to my spouse (must provide verification letter from spouse's employer)
- Spouse is self-employed (Must provide some type of verification of self-employment, i.e., letterhead, invoice, business card, etc.)
- Spouse is not employed
- Spouse is also employed by the Diocese
- Spouse is retired
- Spouse is enrolled at his/her place of employment as primary (a copy of the spouse's group health insurance card must be attached to this form and returned to the Insurance Office at the address below to be added as secondary coverage)

**Name of Spouse's Employer:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**NOTE:**

The employee is responsible for notifying the appropriate individual of the Diocese for any changes that occur during the year in regards to his/her spouse's employment or benefit status before any changes will be made to this Program. If providing verification from the spouse's employer, self-employment or a spouse's health card, the Notary witness is not required.

I certify and confirm that this is a true statement by my signature below.

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

Witness by Notary,  
STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

BEFORE ME, the undersigned, a Notary Public, personally appeared

\_\_\_\_\_ who executed the above Spousal  
Employment Statement as a free and voluntary act.

IN WITNESS WHEREOF, I have signed my name and affixed my official notarial seal this

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

(SEAL)

Notary Public \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

**PLEASE RETURN FORM  
TO THE INSURANCE OFFICE**

**Catholic Diocese of Columbus  
198 East Broad Street  
Columbus, OH 43215-3766  
ATTN: Insurance Office  
Fax: 614-241-2573**